



**PARTIAL VOLUNTARY PUBLIC TENDER OFFER PROMOTED BY SAES GETTERS S.P.A.  
ON ORDINARY SHARES OF SAES GETTERS S.P.A.**

ANNOUNCEMENT PURSUANT TO ARTICLES 36 AND 38, PARAGRAPH 1, OF THE REGULATION ADOPTED BY  
CONSOB WITH RESOLUTION NO. 11971 DATED 14 MAY 1999 AS AMENDED AND SUPPLEMENTED

**Milan, 19 April 2019**

With reference to the offer document filed with Consob on April 8, 2019 (the “**Offer Document**”) relating to the partial voluntary public tender offer (the “**Offer**”) on a maximum no. 3,900.000 SAES Getters S.p.A. (“**SAES Getters**”) ordinary shares (the “**Shares**”), and further to the press release issued on April 11, 2019, SAES Getters announces that Consob today has notified SAES Getters the reopening of the review period pursuant to article 102, paragraph 4, of the Italian Legislative Decree 24 February 1998 no. 58 as amended and supplemented.

The review period will expire on May 2, 2019.

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*The Offer is promoted exclusively in Italy, as the Shares are listed exclusively on the MTA, and is addressed, at the same conditions, at all ordinary shareholders.*

*The Offer has not been and will not be promoted or disseminated, directly or indirectly, in the United States of America, Canada, Japan and/or Australia, as well as in any other State in which that Offer is not permitted in the absence of authorization from the competent authorities or other requirements by the offeror or is in violation of local rules or regulations (the “**Other Countries**”), or using international communication or trade instruments (therein including, by way of example, the postal network, fax, telefax, email, telephone and internet) of the United States of America, Canada, Japan, Australia or the Other Countries, through any structure of any of the United States of America, Canada, Japan, Australia or Other Countries’ financial intermediaries or in any other way. A copy of the Offer Document, or portions of it, along with a copy of any document referring to the Offer, are not and must not be sent, or in any way transmitted, or in any case distributed, directly or indirectly, in the United States of America, in Canada, in Japan, in Australia or the Other Countries. Anyone who receives the aforementioned documents must not distribute them, send them or ship them (by post or by any other means or instrument of communication or international trade) in the United States of America, in Canada, in Japan, in Australia or the Other Countries.*

*The Offer Document as well as any other document referring to the Offer do not constitute and may not be interpreted as an offer of financial instruments addressed at persons which are resident and/or domiciled in the United States of America, Canada, Japan, Australia or in the Other Countries. No instrument may be offered or sold in the United States of America, Canada, Japan, Australia or in the Other Countries in the*

*absence of specific authorization in conformity with the applicable provisions of the local law of those states or the Other Countries or as an exemption with respect to those provisions.*

*Tendering in the Offer by persons resident in countries other than Italy may be subject to specific obligations or restrictions provided for by legal or regulatory provisions. It is the exclusive responsibility of the recipients of the Offer to comply with those rules and, therefore, before tendering in the Offer, to verify their existence and applicability, by contacting their advisors.*

*Tendering in the Offer contrary to the mentioned limitations will not be accepted.*

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