

Courtesy translation – for convenience only

S.G.G. HOLDING S.P.A.

TOTAL VOLUNTARY TENDER OFFER PROMOTED BY S.G.G. HOLDING S.P.A. ON THE ORDINARY SHARES OF SAES GETTERS S.P.A.

PRESS RELEASE¹

PRESS RELEASE PURSUANT TO ARTICLE 41, PARAGRAPH 2, LETTER C), OF THE REGULATION ADOPTED BY CONSOB WITH RESOLUTION NO. 11971 OF MAY 14, 1999 AS SUBSEQUENTLY AMENDED AND SUPPLEMENTED (THE “**ISSUERS’ REGULATIONS**”)

Milan, 26th June 2024

With reference to the total voluntary public tender offer (the “**Offer**” or the “**Tender Offer**”) pursuant to Articles 102 et seq. of Legislative Decree No. 58/1998 (the “**TUF**”) promoted by S.G.G. Holding S.p.A. (the “**Offeror**”) on the shares of SAES Getters S.p.A. (the “**Issuer**” or “**SAES Getters**” or “**SAES**”), the Offeror announces that on the date hereof, through Mediobanca – Banca di Credito Finanziario S.p.A., has carried out the purchase transactions on no. 73,874 Shares, to be disclosed pursuant to article 41, paragraph 2, letter c), of the Issuer’s Regulations.

The purchase transactions have been carried out for a consideration not exceeding Euro 28.0 per SAES Share (*i.e.*, the Consideration of the Offer).

As a result of the above purchase transactions, as of today’s date, the Offeror holds no. 5,377,464 Shares, representing approx. 32.04% of the Issuer’s share capital.

Therefore, taking into account (i) the no. 5,377,464 Shares held by the Offeror, representing approx. 32.04% of the Issuer’s share capital and (ii) the no. 10,110,846 Shares tendered to the Offer up to today’s date (included), representing approx. 60.24% of the Issuer’s share capital, the Offeror and the Persons Acting in Concert, upon completion of the Offer, will hold no. 15,488,310 Shares, representing approx. 92.27% of the Issuer’s share capital.

Capitalized terms used in this press release, unless otherwise defined, are courtesy translations from the Italian language of the same definitions used in the offer document approved by Consob by resolution No. 23118 of May 21, 2024 (the “**Offer Document**”) published on May 23, 2024 and available on the Issuer's website www.saesgetters.com.

¹ The release, publication or distribution of this communication is not permitted in the United States of America, Canada, Japan, Australia and in any country where such communication would violate the relevant applicable regulation.

Appendix – Details regarding the purchase transactions of Shares carried out today by the Offeror and communicated pursuant to Article 41, paragraph 2, letter c), of the Issuers’ Regulations

Date of the transaction	Trading venue	Type of transaction	Number of SAES Shares	Price (Euro)
June 26, 2024	Euronext Milan	Purchase	1,256	28.00
June 26, 2024	Euronext Milan	Purchase	744	28.00
June 26, 2024	Euronext Milan	Purchase	83	28.00
June 26, 2024	Euronext Milan	Purchase	744	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	2,133	28.00
June 26, 2024	Euronext Milan	Purchase	445	28.00
June 26, 2024	Euronext Milan	Purchase	50	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	50	28.00
June 26, 2024	Euronext Milan	Purchase	50	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	50	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	20	28.00
June 26, 2024	Euronext Milan	Purchase	50	28.00
June 26, 2024	Euronext Milan	Purchase	200	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	398	28.00
June 26, 2024	Euronext Milan	Purchase	20	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	20	28.00
June 26, 2024	Euronext Milan	Purchase	50	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	20	28.00
June 26, 2024	Euronext Milan	Purchase	20	28.00
June 26, 2024	Euronext Milan	Purchase	50	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	578	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	6,449	28.00
June 26, 2024	Euronext Milan	Purchase	21,050	28.00
June 26, 2024	Euronext Milan	Purchase	20	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00

June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	37	28.00
June 26, 2024	Euronext Milan	Purchase	1,074	28.00
June 26, 2024	Euronext Milan	Purchase	1	28.00
June 26, 2024	Euronext Milan	Purchase	20	28.00
June 26, 2024	Euronext Milan	Purchase	1,260	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	100	28.00
June 26, 2024	Euronext Milan	Purchase	100	28.00
June 26, 2024	Euronext Milan	Purchase	540	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	19	28.00
June 26, 2024	Euronext Milan	Purchase	1	28.00
June 26, 2024	Euronext Milan	Purchase	2	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	5	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	100	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	45	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	50	28.00
June 26, 2024	Euronext Milan	Purchase	1,111	28.00
June 26, 2024	Euronext Milan	Purchase	42	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	23	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	1,000	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	16	28.00
June 26, 2024	Euronext Milan	Purchase	20	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	99	28.00

June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	500	28.00
June 26, 2024	Euronext Milan	Purchase	240	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	50	28.00
June 26, 2024	Euronext Milan	Purchase	500	28.00
June 26, 2024	Euronext Milan	Purchase	33	28.00
June 26, 2024	Euronext Milan	Purchase	30	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	20	28.00
June 26, 2024	Euronext Milan	Purchase	40	28.00
June 26, 2024	Euronext Milan	Purchase	1,114	28.00
June 26, 2024	Euronext Milan	Purchase	42	28.00
June 26, 2024	Euronext Milan	Purchase	17,010	28.00
June 26, 2024	Euronext Milan	Purchase	445	28.00
June 26, 2024	Euronext Milan	Purchase	400	28.00
June 26, 2024	Euronext Milan	Purchase	2	28.00
June 26, 2024	Euronext Milan	Purchase	3	28.00
June 26, 2024	Euronext Milan	Purchase	644	28.00
June 26, 2024	Euronext Milan	Purchase	1	28.00
June 26, 2024	Euronext Milan	Purchase	61	28.00
June 26, 2024	Euronext Milan	Purchase	33	28.00
June 26, 2024	Euronext Milan	Purchase	1,644	28.00
June 26, 2024	Euronext Milan	Purchase	226	28.00
June 26, 2024	Euronext Milan	Purchase	178	28.00
June 26, 2024	Euronext Milan	Purchase	28	28.00
June 26, 2024	Euronext Milan	Purchase	209	28.00

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The VTO is promoted exclusively in Italy, as the Shares are listed exclusively on the Euronext Milan – Euronext STAR Milan segment, and is addressed, under equal conditions, to all shareholders holding Shares. The VTO has not been and will not be promoted or disseminated, directly or indirectly, in the United States of America, Canada, Japan and Australia, as well as in any other State in which the VTO is not permitted in the absence of authorisation by the competent authorities or other obligations by the Offeror or is in violation of local rules or regulations (the "Other Countries"), or by using means of communication or international trade (including, by way of example, the postal network, fax, telex, e-mail, telephone and internet) of the United States of America, Canada, Japan, Australia or of the Other Countries, or through any structure of any of the financial intermediaries of the United States of America, Canada, Japan, Australia or the Other Countries, or in any other way. A copy of the Offer Document, or portions thereof, as well as a copy of any document relating to the VTO, are not and must not be sent, nor in any way transmitted, or in any case distributed, directly or indirectly, in the United States of America, Canada, Japan, Australia or Other Countries. Anyone who receives the aforementioned documents must not distribute or send them (either by post or by any other means or instrument of communication or international trade) in the United States of America, Canada, Japan, Australia or Other Countries.

Any acceptance of the VTO resulting from solicitation activities carried out in violation of the above limitations will not be accepted.

The Offer Document, as well as any other document relating to the VTO, do not constitute and may not be interpreted as an offer of financial instruments addressed to parties domiciled and/or resident in the United States of America, Canada, Japan, Australia or Other Countries. No instrument may be offered or sold in the United States of America, Canada, Japan, Australia or in the Other Countries without specific authorisation in accordance with the applicable provisions of the local law of those states or of the Other Countries or in derogation from the same provisions.

Participation in the VTO by parties residing in countries other than Italy may be subject to specific obligations or restrictions provided for by legal or regulatory provisions. It is the sole responsibility of the recipients of the VTO to comply with these rules and, therefore, before joining the VTO, to verify their existence and applicability, by contacting their advisors.

Any acceptance of the VTO carried out in violation of the above limitations will not be accepted.

For more information:

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